

**CENTRAL VALLEY PROJECT
SCHEDULE OF M&I UNPAID CAPITAL COSTS BY COMPONENT AND/OR FACILITY
AS OF SEPTEMBER 30, 2000
2002 WARREN ACT CONTRACTOR WATER RATES**

Component / Facility	Capital Costs at 9/30/00 (Sch. A-5) 9/	Ratio of Total	Repayment Amount 1/	Net Unpaid Capital at 9/30/00	Annual Costs (Unpaid Cap/29)	Annual Interest @ 3.4751%	2002 Projected Deliveries 10/	Unpaid Capital Rate Per A/F		
								Capital Only	Interest	Total
<u>Storage</u>										
San Felipe Unit	\$13,992,459	0.064967	\$1,092,476	\$12,899,983	\$444,827	\$448,287	92,157	\$4.83	\$4.86	\$9.69
All Other Contractors	64,787,089	0.300807	5,058,319	59,728,770	2,059,613	2,075,634	353,277	5.83	5.88	11.71
Total Storage	\$78,779,547	0.365774	\$6,150,794	\$72,628,753						
<u>Conveyance</u>										
Contra Costa Canal System	\$17,833,224	N/A	2/	\$17,833,224				3/		
All Other Contractors	70,780,436	0.328634	5,526,255	65,254,181	2,250,144	2,267,648	253,610	8.87	8.94	17.81
Total Conveyance	\$88,613,661	0.328634	\$5,526,255	\$83,087,406						
<u>Conveyance Pumping</u>										
Dos Amigos PP	- Capital only	0.001006	\$16,923	\$199,833	\$6,891	\$6,944	13,359	8/	0.52	1.04
	- PUE only	0.002079	34,967	412,885	14,237	14,348	14,331	0.99	1.00	1.99
										3.03
O'Neill P-Gen. P.	- Capital only	0.006299	\$105,918	\$1,250,688	\$43,127	\$43,463	105,837	0.41	0.41	0.82
	- PUE only	0.005453	91,695	1,082,739	37,336	37,626	105,837	0.35	0.36	0.71
										1.53
Tracy PP 4/										
FK/Madera Exch	- Capital only	0.003025	\$50,861	\$600,572	\$20,709	\$20,870	65,022	5/	0.32	0.64
	- PUE only	0.013208	222,102	2,622,591	90,434	91,138	65,022	5/	1.39	2.79
										3.43
All Other Cont.	- Capital only	0.005299	\$89,115	\$1,052,269	\$36,285	\$36,567	113,819	0.32	0.32	0.64
	- PUE only	0.023142	389,148	4,595,072	158,451	159,683	113,819	1.39	1.40	2.80
Total Conveyance Pumping	\$12,817,380	0.059511	\$1,000,730	\$11,816,650						3.44
<u>Direct Pumping</u>										
Colusa County WD Relift PP	\$2,229	0.000010	\$174	\$2,055	\$71	\$71	113	0.63	0.63	1.26
Contra Costa PP (Contra Costa WD)	4,247,776	0.019722	331,649	3,916,127	135,039	136,089	108,667	1.24	1.25	2.50
Pleasant Valley PP (City of Coalinga)	212,906	0.000989	16,623	196,283	6,768	6,821	4,877	1.39	1.40	2.79
Pleasant Valley WD Canalside Relift PP	24,051	0.000112	1,878	22,173	765	771	4,877	0.16	0.16	0.31
San Benito County WD										
Gianelli, WR PGP	322,046	0.001495	25,144	296,902	10,238	10,318				
Pacheco PP	181,146	0.000841	14,143	167,002	5,759	5,803				
Total San Benito County WD	\$503,191	0.002336	\$39,287	\$463,904	\$15,997	\$16,121	4,515	3.54	3.57	7.11
Santa Clara Valley WD										
Coyote PP	\$928,684	0.004312	\$72,508	\$856,176	\$29,523	\$29,753				
Gianelli, WR PGP	5,736,340	0.026634	447,871	5,288,470	182,361	183,780				
Pacheco PP	3,226,600	0.014981	251,920	2,974,680	102,575	103,373				
Total Santa Clara WD	\$9,891,625	0.045927	\$772,299	\$9,119,326	\$314,460	\$316,906	87,642	3.59	3.62	7.20

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								Capital Only	Interest	Total
San Luis WD Canalside Relift PP	\$170,979	0.000794	\$13,349	\$157,630	\$5,436	\$5,478	341	\$15.94	\$16.06	\$32.00
Shasta Pumping Plant	532,561	0.002473	41,580	490,981	16,930	17,062	2,401	7.05	7.11	14.16
State Delta PP (Cross Valley Canal)	59,836	0.000278	4,672	55,164	1,902	1,917	973	1.96	1.97	3.93
Westlands WD Relifts	702,754	0.003263	54,868	647,885	22,341	22,515	4,500	4.96	5.00	9.97
Wintu PP (Bella Vista WD)	629,453	0.002923	49,145	580,307	20,011	20,166	4,711	4.25	4.28	8.53
Total Direct Pumping	<u>\$16,977,361</u>	<u>0.078826</u>	<u>\$1,325,525</u>	<u>\$15,651,836</u>						
Sub-total	<u>\$197,187,949</u>	<u>0.832745</u>	<u>\$14,003,304</u>	<u>\$183,184,644</u>						
<u>Other Costs</u>										
Deferred Interest Capitalized 6/	\$26,244,984	0.121856	\$2,049,104	\$24,195,880	\$834,341	\$840,831				
Programmatic EIS Capitalized 7/	2,206,216	0.010243	172,253	2,033,963	70,137	70,682				
All others 9/	<u>7,571,846</u>	<u>0.035156</u>	<u>591,180</u>	<u>6,980,666</u>	<u>240,713</u>	<u>242,585</u>				
Total Other Costs	<u>\$36,023,046</u>	<u>0.167255</u>	<u>\$2,812,536</u>	<u>\$33,210,509</u>	<u>\$1,145,190</u>	<u>\$1,154,098</u>	445,434	2.57	2.59	5.16
Grand Total	<u><u>\$233,210,994</u></u>	<u><u>1.000000</u></u>	<u><u>\$16,815,840</u></u>	<u><u>\$216,395,154</u></u>						
<u>San Felipe Out-Of-Basin Contractors</u>										
					Annual Costs (Unpaid Cap/35)	@ 3.50%				
Conveyance	\$200,456,081	0.839548	\$750,314	\$199,705,767	\$5,705,879	\$6,989,702	92,157	61.91	75.85	137.76
Direct Pumping	38,310,626	0.160452	143,398	38,167,228	1,090,492	1,335,853	92,157	11.83	14.50	26.33
Total	<u><u>\$238,766,707</u></u>	<u><u>1.000000</u></u>	<u><u>\$893,712</u></u>	<u><u>\$237,872,995</u></u>						

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FOOTNOTES

- 1/ See total capital repayment in the 2002 Water Rates, Schedule A-6.
- 2/ The allocation of capital repayment will be excluded for this specific repayment obligation.
- 3/ In accordance with the District's amendatory contract (dated May 26, 1994) payment of their specific facilities is being handled through a repayment contract.
- 4/ Suballocation of Tracy Pumping Plant costs is as follows:

	Historical & Projected Deliveries (1981-2030) (Sch A-7)	Ratio	M&I Capital Costs at 9/30/00	Project Use Energy		
				BOR	DOE	Total
Tracy Pumping Plant						
Delta-Mendota Exchange	3,619,869	0.363357	\$651,434	\$1,576,202	\$1,268,492	\$2,844,694
All Other Contractors	6,342,413	0.636643	1,141,384	2,761,681	2,222,539	4,984,220
Total	9,962,282	1.000000	\$1,792,817	\$4,337,883	\$3,491,030	\$7,828,914

- 5/ Friant Dam and Friant-Kern Canal projected deliveries are from Schedule W-7.
- 6/ This amount represents the difference between the total annual interest charges (capital and o&m) calculated under the "Component" and "Modified" plant allocation methods (refer to C-YRALT3.C00 for details) and is being shown here as an additional capitalized cost to be recovered from all M&I water users.
- 7/ In accordance with Public Law 102-575, Section 3409 - Environmental Review, these programmatic environmental impact statement costs (includes the actual FY's 1992 thru 2000 O&M allocation) will be treated as capital costs in accordance with Reclamation Law and recovered from all M&I users.
- 8/ Cross Valley Canal contractors are charged for PUE capital component only. And as a result, their deliveries will not be included in determining the non-PUE portion of the capital rate.
- 9/ Refer to FY 2000 Plant in Service Allocation.
- 10/ See Schedule W-7.

Note: Amounts: Amounts may vary by several cents from those on "Total" and shown on supporting schedules due to rounding.